



## How to Make a Contribution

Outlined below are the steps for making a new or additional contribution to your National Philanthropic Trust (NPT) donor advised fund. Listed for each asset are the necessary forms and the instructions for transfer. All forms and documents can be printed directly from [www.nptrust.org](http://www.nptrust.org), or obtained by contacting NPT toll-free at **(888) 878-7900**.

<b>Cash by Check</b>	<p><b>Make payable to:</b> National Philanthropic Trust</p> <p><b>Forms to be completed:</b> Contribution Agreement</p> <p><b>Mail to:</b> National Philanthropic Trust 165 Township Line Road, Suite 150 Jenkintown, PA 19046-3594</p>
<b>Cash by Wire</b>	<p><b>Forms to be completed:</b> Contribution Agreement</p> <p><b>Wire to:</b> Bank: UBS AG ABA Number: 026007993 A/C Title: UBS Financial Services A/C Number: 101-WA-258641-000 F/C A/C Title: National Philanthropic Trust F/C A/C Number: PY19422</p>
<b>Stock</b>	<p><b>Forms to be completed:</b> Contribution Agreement Letter of Authorization</p> <p><b>DTC Eligible Securities:</b> Brokerage Firm: UBS Financial Services For Benefit of: National Philanthropic Trust DTC Number: 0221 A/C Title: National Philanthropic Trust A/C Number: PY19422</p>
<b>Stock Certificates</b>	<p><b>Forms to be completed:</b> Contribution Agreement Letter of Authorization</p> <p><b>Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to:</b> National Philanthropic Trust 165 Township Line Road, Suite 150 Jenkintown, PA 19046-3594</p>
<b>Bonds</b>	<p><b>Forms to be completed:</b> Contribution Agreement Letter of Authorization</p> <p><b>Fed Book Entry:</b> Brokerage Firm: UBS Financial Services For Benefit of: National Philanthropic Trust DTC Number: 0221 A/C Title: National Philanthropic Trust A/C Number: PY19422</p>
<b>Mutual Funds</b>	<p>Please contact NPT toll-free at <b>(888) 878-7900</b> for assistance. NPT will coordinate with the mutual fund company. Processing this type of asset can take between four and six weeks to complete.</p>
<b>Restricted Stock</b>	<p>Please contact NPT toll-free at <b>(888) 878-7900</b> for assistance. Processing this type of asset can take between four and six weeks to complete.</p>