



Contribution Agreement

Complete this form to make an initial contribution of \$25,000 or more, or an additional contribution of \$5,000 or more to your donor-advised fund. If your employer matches contributions to charities with donor-advised fund programs, please include the appropriate paperwork from your employer. Additional forms are available at www.nptrust.org. If you need assistance, call toll free at (888) 878-7900 or send an email to npt@nptrust.org.

1. Donor-Advised Fund Information

Donor-Advised Fund Name

Primary Advisor

2. Donor Information

Identify all registered owners of the assets being donated. Note: NPT's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) or trust listed below.

Primary Donor Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

Joint Owner Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

Trust (A copy of the Trust Agreement with any amendments must accompany all initial contributions from trusts.)

Name of Trust Agreement

Taxpayer Identification Number

Trust Date

Trustee (First Name, MI, Last Name)

Primary Telephone #

3. Transfer Instructions

Check	Cash	Stock, Mutual Funds, Bonds
<p>Make payable to: National Philanthropic Trust</p> <p>Mail to: National Philanthropic Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046</p> <p>Tax ID#: 23-7825575</p>	<p>Bank: UBS AG</p> <p>ABA # 026007993</p> <p>A/C Title: UBS Financial Services</p> <p>A/C Number: 101-WA-258641-000</p> <p>F/C A/C Title: National Philanthropic Trust</p> <p>F/C A/C Number: PY19422</p>	<p>Brokerage Firm: UBS Financial Services</p> <p>For Benefit of: National Philanthropic Trust</p> <p>DTC Number: 0221</p> <p>A/C Title: National Philanthropic Trust</p> <p>A/C Number: PY19422</p>

4. Assets

Refer to the instructions in the "How to Make a Contribution" form or call (888) 878-7900 for assistance. If you are transferring stock, mutual funds, or bonds, attach a copy of the "Letter of Authorization" indicating where the assets are held. Send the original "Letter of Authorization" to the firm at which the assets are held.

Cash

\$ _____
Dollar Amount

By Check

By Wire

Stock

Name of Stock

Trading Symbol

of Shares

OR All Shares

Name of Stock

Trading Symbol

of Shares

OR All Shares

Name of Stock

Trading Symbol

of Shares

OR All Shares

Mutual Funds

Name of Mutual Fund

Trading Symbol

of Shares

OR All Shares

Name of Mutual Fund

Trading Symbol

of Shares

OR All Shares

Name of Mutual Fund

Trading Symbol

of Shares

OR All Shares

4. Assets (continued)

Bonds

_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount
_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount
_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount

Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to National Philanthropic Trust at the address below.

Restricted Stock, Privately Held Stock, and Real Estate

For assistance, please call National Philanthropic Trust toll free at (888) 878-7900.

Grant or Transfer from Private Foundation or Donor-Advised Fund

\$ _____ By Check By Wire
Estimated Dollar Amount

5. Acknowledgement of Terms (All donors or trustees named in Section 2 must sign below)

I understand that my gift of the property described in Section 4 is an irrevocable and unconditional contribution when received and accepted by National Philanthropic Trust (NPT), and that NPT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT Program Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT in writing of any changes.

Donor or Trustee _____
Date

Donor or Trustee _____
Date

6. Return this completed form and other required documentation by mail or fax to:

National Philanthropic Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029