



National  
Philanthropic  
Trust

# Contribution Agreement

For Private Foundations and Companies

Complete this form to make an initial contribution of \$25,000 or more, or an additional contribution of \$5,000 or more to your donor-advised fund. Additional forms are available at [www.nptrust.org](http://www.nptrust.org). If you need assistance, call toll free at (888) 878-7900 or send an email to [npt@nptrust.org](mailto:npt@nptrust.org).

## 1. Donor-Advised Fund Information

\_\_\_\_\_  
Donor-Advised Fund Name

## 2. Company Organization

\_\_\_\_\_  
Company/Organization Name

\_\_\_\_\_  
Employer ID # (if available)

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City/State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Email

\_\_\_\_\_  
Primary Telephone #

## 3. Authorized Officer

Mr.  Mrs.  Ms.  Dr.

\_\_\_\_\_  
First Name, MI, Last Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City/State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Email

\_\_\_\_\_  
Primary Telephone #

## 4. Transfer Instructions

Check	Cash	Stock, Mutual Funds, Bonds
<p><b>Make payable to:</b> National Philanthropic Trust</p> <p><b>Mail to:</b> National Philanthropic Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046</p> <p><b>Tax ID#:</b> 23-7825575</p>	<p><b>Bank:</b> UBS AG</p> <p><b>ABA #</b> 026007993</p> <p><b>A/C Title:</b> UBS Financial Services</p> <p><b>A/C Number:</b> 101-WA-258641-000</p> <p><b>F/C A/C Title:</b> National Philanthropic Trust</p> <p><b>F/C A/C Number:</b> PY19422</p>	<p><b>Brokerage Firm:</b> UBS Financial Services</p> <p><b>For Benefit of:</b> National Philanthropic Trust</p> <p><b>DTC Number:</b> 0221</p> <p><b>A/C Title:</b> National Philanthropic Trust</p> <p><b>A/C Number:</b> PY19422</p>

## 5. Assets

Refer to the instructions in the "How to Make a Contribution" form or call (888) 878-7900 for assistance. If you are transferring stock, mutual funds, or bonds, attach a **copy** of the "Letter of Authorization" indicating where the assets are held. Send the **original** "Letter of Authorization" to the firm at which the assets are held.

### Cash

\$ \_\_\_\_\_  
Dollar Amount

By Check

By Wire

### Stock

_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares	

### Mutual Funds

_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares	

## 5. Assets (continued)

### Bonds

_____	_____	_____
Name of Bond	CUSIP	Quantity or Face Amount
_____	_____	_____
Name of Bond	CUSIP	Quantity or Face Amount
_____	_____	_____
Name of Bond	CUSIP	Quantity or Face Amount

### Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to National Philanthropic Trust at the address below.

### Restricted Stock, Privately Held Stock, and Real Estate

For assistance, please call National Philanthropic Trust toll free at (888) 878-7900.

### Grant or Transfer from Private Foundation or Donor-Advised Fund

\$ \_\_\_\_\_  
Estimated Dollar Amount

By Check

By Wire

## 6. Acknowledgement of Terms

I understand that the gift of property described in Section 4 is an irrevocable and unconditional contribution when received and accepted by National Philanthropic Trust (NPT), and that NPT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT Program Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT in writing of any changes.

\_\_\_\_\_  
Authorized Officer Signature

\_\_\_\_\_  
Date

## 7. Return this completed form and other required documentation by mail or fax to:

National Philanthropic Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029