



National  
Philanthropic  
Trust

## Delivery Instructions for Securities

Use this form to authorize the electronic transfer of a gift of stock or bonds held at your financial institution to National Philanthropic Trust (NPT); this form CANNOT be used to donate shares of mutual funds (please use NPT's Letter of Authorization). When completed and signed, this form will serve as your transfer instructions to the broker or firm holding the securities you want to donate to National Philanthropic Trust. Additional forms are available at [www.nptrust.org](http://www.nptrust.org). If you need assistance, call toll free at (888) 878-7900 or send an email to [npt@nptrust.org](mailto:npt@nptrust.org).

### 1. Current Broker or Firm Information

_____		_____	
Name of the broker or firm holding your securities		Account #	
_____		_____	_____
Street Address		City/State	Zip
_____		_____	
Email		Primary Telephone #	

### 2. Instructions to the Broker's DTC/Free Delivery Department

Please accept these instructions as the authorization to transfer the assets specified below to National Philanthropic Trust's brokerage account. Important: Securities should be transferred in-kind and are not to be liquidated. Send the securities via DTC to UBS Financial Services.

<b>Brokerage Account #</b>	<b>Receiving Firm</b>	<b>DTC Clearing #</b>
<b>PY19422</b>	<b>UBS AG</b>	<b>0221</b>

_____	_____	<b>OR</b> <input type="checkbox"/> All Shares
Name of Security	# of Shares	
_____	_____	<b>OR</b> <input type="checkbox"/> All Shares
Name of Security	# of Shares	
_____	_____	<b>OR</b> <input type="checkbox"/> All Shares
Name of Security	# of Shares	
_____	_____	<b>OR</b> <input type="checkbox"/> All Shares
Name of Security	# of Shares	
_____	_____	<b>OR</b> <input type="checkbox"/> All Shares
Name of Security	# of Shares	

