National Philanthropic Trust

How to Make a Contribution

Outlined below are the steps for making a new or additional contribution to your National Philanthropic Trust (NPT) donor-advised fund. Listed for each asset are the necessary forms and the instructions for transfer. Additional forms are available at www.nptrust.org. If you need assistance, call toll free at (888) 878-7900 or send an email to npt@nptrust.org.

Cash by Check	**Make payable to:** National Philanthropic Trust **Form to be completed:** Contribution Agreement	**Mail to:** National Philanthropic Trust 165 Township Line Road, Suite 150 Jenkintown, PA 19046-3594 **Tax ID#:** 23-7825575
Cash by Wire	**Form to be completed:** Contribution Agreement	**Wire to:** Bank: UBS AG ABA Number: 026007993 A/C Title: UBS Financial Services A/C Number: 101-WA-258641-000 F/C A/C Title: National Philanthropic Trust F/C A/C Number: PY19422
Stock	**Forms to be completed:** Contribution Agreement Letter of Authorization	**DTC Eligible Securities:** Brokerage Firm: UBS Financial Services For Benefit of: National Philanthropic Trust DTC Number: 0221 A/C Title: National Philanthropic Trust A/C Number: PY19422
Stock Certificates	**Forms to be completed:** Contribution Agreement Letter of Authorization	**Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to:** National Philanthropic Trust 165 Township Line Road, Suite 150 Jenkintown, PA 19046-3594
Bonds	**Forms to be completed:** Contribution Agreement Letter of Authorization	**Fed Book Entry:** Brokerage Firm: UBS Financial Services For Benefit of: National Philanthropic Trust DTC Number: 0221 A/C Title: National Philanthropic Trust A/C Number: PY19422
Mutual Funds	Please contact NPT toll free at (888) 878-7900 for assistance. NPT will coordinate with the mutual fund company. Processing this type of asset can take between four and six weeks to complete.	
Restricted Stock	Please contact NPT toll free at (888) 878-7900 for assistance. Processing this type of asset can take between four and six weeks to complete.	

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