National Philanthropic Trust

Letter of Authorization

Use this form to authorize the electronic transfer of assets to National Philanthropic Trust (NPT). When completed and signed, this form will serve as your transfer instructions to the firm holding the assets. Mail the original form to the firm where the assets are held to initiate the transfer. Mail or fax a copy of this form with a completed "**Contribution Agreement**" form to NPT. Additional forms are available at www.nptrust.org. If you need assistance, call toll free at (888) 878-7900 or send an email to npt@nptrust.org.

1. Current Financial Advisor or Firm Information

Name of the financial advisor or firm holding your securities _____ Account # _____

Street Address _____ City/State _____ Zip _____

Email _____ Primary Telephone # _____

2. Transfer Instructions

Please accept these instructions as the authorization to transfer the assets specified below to NPT's brokerage account. Important: Securities should be transferred in-kind and are not to be liquidated.

Stock, Mutual Funds, Bonds

Forms to be completed: Contribution Agreement, Letter of Authorization

DTC Eligible Securities: Brokerage Firm - UBS Financial Services
DTC Number - 0221
F/C A/C Title - National Philanthropic Trust
F/C A/C Number - PY19422

3. Assets

❑ **Stock**

Name of Stock _____ Trading Symbol _____ # of Shares _____ **OR** ❑ All Shares

Name of Stock _____ Trading Symbol _____ # of Shares _____ **OR** ❑ All Shares

Name of Stock _____ Trading Symbol _____ # of Shares _____ **OR** ❑ All Shares

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Important: To transfer shares specified below, attach a recent account statement from the firm at which the shares are held. We suggest you contact NPT when completing this section to ensure a smooth transfer.

❑ Mutual Funds

Name of Mutual Fund	Trading Symbol	# of Shares	
_____	_____	_____	**OR** ❑ All Shares
_____	_____	_____	**OR** ❑ All Shares
_____	_____	_____	**OR** ❑ All Shares

❑ Bonds

Name of Bond	CUSIP	Quantity or Face Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____

4. Acknowledgement of Terms (This section must be signed by all registered owners of the assets to be donated.)

I hereby irrevocably relinquish all right, title, and interest to the assets specified in Section 3 of this document. I understand that my gifts of property are irrevocable and unconditional contributions when received and accepted by National Philanthropic Trust (NPT), and that NPT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT Program Guide and agree to the terms and/or conditions contained therein.

_____

Name of Donor-Advised Fund

Donor 1 Signature	Donor 2 Signature (if applicable)	Date
_____	_____	_____

5. Medallion Signature Guarantee

Some assets require a medallion signature guarantee for transfer. Contact your financial advisor to determine if this is required for the transfer of your assets. A medallion signature guarantee can only be obtained from a bank or broker – not from a notary. List additional assets on separate pages, and obtain a medallion signature guarantee on each page.

_____

Name, Institution, and Title

Signature of Authorized Officer	Date (month/day/year)
_____	_____

Medallion Signature Guarantee Required
Authorized Officer to Place Stamp Here

Applies to all signatures in Section 4

6. Return this completed form by mail or fax to:

National Philanthropic Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029

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