National Philanthropic Trust

Contribution Agreement

Complete this form to make an initial contribution of $25,000 or more, or an additional contribution of $5,000 or more to your donor-advised fund. If your employer matches contributions to charities with donor-advised fund programs, please include the appropriate paperwork from your employer. Additional forms are available at www.nptrust.org. If you need assistance, call toll free at (888) 878-7900 or send an email to npt@nptrust.org.

1. Donor-Advised Fund Information

Donor-Advised Fund Name _____ Primary Advisor _____

2. Donor Information

Identify all registered owners of the assets being donated. Note: NPT's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) or trust listed below.

Primary Donor ❑ Mr. ❑ Mrs. ❑ Ms. ❑ Dr.

First Name, MI, Last Name _____ Date of Birth _____ Social Security # _____

Street Address _____ City/State _____ Zip _____

Email _____ Primary Telephone # _____

Joint Owner ❑ Mr. ❑ Mrs. ❑ Ms. ❑ Dr.

First Name, MI, Last Name _____ Date of Birth _____ Social Security # _____

Street Address _____ City/State _____ Zip _____

Email _____ Primary Telephone # _____

Trust (A copy of the Trust Agreement with any amendments must accompany all initial contributions from trusts.)

Name of Trust Agreement _____

Taxpayer Identification Number _____ Trust Date _____

Trustee (First Name, MI, Last Name) _____ Primary Telephone # _____

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3. Transfer Instructions

Check	Cash	Stock, Mutual Funds, Bonds
Make payable to: National Philanthropic Trust **Mail to:** National Philanthropic Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046 **Tax ID#:** 23-7825575	**Bank:** UBS AG **ABA #** 026007993 **A/C Title:** UBS Financial Services **A/C Number:** 101-WA-258641-000 **F/C A/C Title:** National Philanthropic Trust **F/C A/C Number:** PY19422	**Brokerage FIrm:** UBS Financial Services **For Benefit of:** National Philanthropic Trust **DTC Number:** 0221 **A/C Title:** National Philanthropic Trust **A/C Number:** PY19422

4. Assets

Refer to the instructions in the "How to Make a Contribution" form or call (888) 878-7900 for assistance. If you are transferring stock, mutual funds, or bonds, attach a **copy** of the "Letter of Authorization" indicating where the assets are held. Send the **original** "Letter of Authorization" to the firm at which the assets are held.

❑ Cash

$_____ ❑ By Check ❑ By Wire
Dollar Amount

❑ Stock

_____ _____ _____ **OR** ❑ All Shares
Name of Stock Trading Symbol # of Shares

_____ _____ _____ **OR** ❑ All Shares
Name of Stock Trading Symbol # of Shares

_____ _____ _____ **OR** ❑ All Shares
Name of Stock Trading Symbol # of Shares

❑ Mutual Funds

_____ _____ _____ **OR** ❑ All Shares
Name of Mutual Fund Trading Symbol # of Shares

_____ _____ _____ **OR** ❑ All Shares
Name of Mutual Fund Trading Symbol # of Shares

_____ _____ _____ **OR** ❑ All Shares
Name of Mutual Fund Trading Symbol # of Shares

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4. Assets (continued)

❑ Bonds

Name of Bond	CUSIP	Quantity or Face Amount

❑ Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to National Philanthropic Trust at the address below.

❑ Restricted Stock, Privately Held Stock, and Real Estate

For assistance, please call National Philanthropic Trust toll free at (888) 878-7900.

❑ Grant or Transfer from Private Foundation or Donor-Advised Fund

$_____ ❑ By Check ❑ By Wire
Estimated Dollar Amount

5. Acknowledgement of Terms (All donors or trustees named in Section 2 must sign below)

I understand that my gift of the property described in Section 4 is an irrevocable and unconditional contribution when received and accepted by National Philanthropic Trust (NPT), and that NPT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT Program Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT in writing of any changes.

_____ _____
Donor or Trustee Date

_____ _____
Donor or Trustee Date

6. Return this completed form and other required documentation by mail or fax to:

National Philanthropic Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029

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