



## Specialized Grantmaking Fees

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NPT can provide donors with specialized grantmaking services to meet their unique philanthropic goals. The following is a description of the services and their corresponding fees. If you need assistance, call toll free at (888) 878-7900 or send an email to [npt@nptrust.org](mailto:npt@nptrust.org).

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### Grants to Foreign and Non-501(c)3 Charities

Grants to foreign and non-501(c)3 charities require additional due diligence to determine the charity's eligibility to receive a grant. Once awarded, grants to these organizations also require monitoring and reporting to ensure that the charity has used the grant for its intended purpose. As a result, NPT charges an additional fee for grants made to foreign and non-501(c)3 charities. This fee is paid from the donor advised fund when the donor/advisor recommends the grant.

#### Fee Schedule

- The base fee for each grant to a foreign or non-501(c)3 charity is \$2,500.
- The fee for subsequent grants to the same charity within a 12-month period is \$1,250.
- Grants made to the same charity more than 12 months after the original grant will incur a fee of \$2,500.

### Grant Agreements

When donors wish make a grant that requires specific terms, NPT drafts and finalizes a grant agreement with the charity based on the donor's intent. NPT charges an additional fee for the development of all grant agreements. This fee is paid from the donor advised fund when the grant agreement is initially sent to the recipient charity.

#### Basic Grant Agreements

For basic grant agreements, NPT staff uses a template grant agreement, which is customized to include the donor's desired grant terms, such as naming rights or specific reporting requirements.

#### Fully-Customized Agreements

For more complex grants, NPT works with external legal counsel and/or consultants to develop a fully-customized grant agreement.

#### Monitoring and Evaluation of a Grant

If requested, NPT can monitor or evaluate a grant. NPT charges an additional fee for monitoring or evaluating grants. This fee is paid from the donor advised fund when the monitoring or evaluation commences.

#### Fee schedule

- **Basic:** The fee for customizing NPT's basic grant agreement is \$1,000.
- **Fully-customized:** The fee for the development of a fully-customized written agreement is \$1,500. Fees charged by external legal counsel are billed separately.
- **Multi-year grant agreements:** The fee for each additional year in which a multi-year grant agreement is in effect is \$500.
- **Monitoring and evaluation:** Fees for monitoring and evaluation are determined on a case-by-case basis.

### Additional Expenses for All Specialized Grants

NPT will pass through to the donor's DAF all additional expenses related to the development, execution and monitoring of the specialized grants listed above. Additional fees include, but are not limited to:

- Legal fees
- Courier expenses
- Translation services
- Wiring of a grant