



National
Philanthropic
Trust

Your partner in giving

ORGANIZATION PROFILE

Services

NPT provides donor-advised funds and other giving vehicles for individual donors, families and organizations. NPT also partners with registered investment advisors (RIAs) and financial service institutions to establish and manage custom giving solutions for their clients.

Achievements

NPT has raised more than \$13 billion in charitable contributions and currently manages \$7.4 billion in assets. We have made more than 250,000 grants totaling nearly \$6 billion to charities in the United States and worldwide. We rank among the 25 largest grantmaking institutions in the United States.

Advantages

Contributions – Accepts the widest range of gifts including securities, bonds, privately held and restricted stock, real estate, bequests, transfers and grants from private foundations, and foreign securities.

Investments – Offers a wide range of investment vehicles including exchange-traded funds, mutual funds, hedge funds, private equity funds, separately managed accounts, private investments, impact investments and discretionary investment portfolios for our largest donors.

Grantmaking – Provides expertise in specialized grantmaking including international, anonymous and multi-year grants, and complex grant agreements such as securing naming rights and endowing chairs at universities.

Legacy – Can create unique philanthropic legacies for families or for charities that can be multi-generational or multi-party and can exist for a period of time or in perpetuity.

Contact

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