



National
Philanthropic
Trust

Your partner in giving

PHILANTHROPIC ADVISORY NETWORK

WE'RE READY TO HELP

With National Philanthropic Trust (NPT), you have the support of our dedicated team of experts in charitable giving. Additionally, NPT offers you access to a national network of vetted, professional philanthropic advisors through the Philanthropic Advisory Network.

These advisors work with our donors to pursue their philanthropic interests, including helping them to make more effective grants or involving the next generation in charitable decision-making. Examples of services include:

- Assisting donors to create a mission statement and/or grant guidelines
- Creating a customized giving strategy
- Identifying appropriate and effective grantees
- Involving family members
- Measuring the impact of charitable dollars

NPT works with the donor and the advisor to develop a scope of work, outlining the desired philanthropic service(s) and corresponding fees. NPT pays the advisors directly for this service, and then deducts the cost of service from the donor's DAF account. All services and reimbursements must directly relate to grantmaking activity—completed or anticipated—from the donor's DAF account.

How to utilize the Philanthropic Advisory Network

- If you are interested in learning more and accessing the services of a philanthropic advisor, contact NPT.
- Based on our understanding of your philanthropic needs, NPT will contact select members of the Network to facilitate a phone call or meeting between you and potential advisor(s).
- NPT will enter into a scope of work with your preferred Network advisor to provide the services on behalf of your DAF.

For more information about NPT's Philanthropic Advisory Network, contact Helen Davis Picher at hpicher@nptrust.org or (215) 277-3056.