



How to Make a Contribution

Outlined below are the steps for making a new or additional contribution to your National Philanthropic Trust (NPT) donor-advised fund. Listed for each asset are the necessary forms and the instructions for transfer. Additional forms are available at www.nptrust.org. If you need assistance, call (888) 878-7900 or send an email to npt@nptrust.org.

Cash by Check	<p>Make payable to: National Philanthropic Trust</p> <p>Form to be completed: Contribution Agreement</p>	<p>Mail to: National Philanthropic Trust 165 Township Line Road, Suite 1200 Jenkintown, PA 19046</p> <p>Tax ID#: 23-7825575</p>
Cash by Wire	<p>Form to be completed: Contribution Agreement</p>	<p>Wire to: Bank: UBS AG ABA Number: 026007993 A/C Title: UBS Financial Services A/C Number: 101-WA-258641-000 F/C A/C Title: National Philanthropic Trust F/C A/C Number: UT51093</p>
Stock	<p>Forms to be completed: Contribution Agreement Letter of Authorization</p>	<p>DTC Eligible Securities: Brokerage Firm: UBS Financial Services For Benefit of: National Philanthropic Trust DTC Number: 0221 A/C Title: National Philanthropic Trust A/C Number: UT51093</p>
Stock Certificates	<p>Forms to be completed: Contribution Agreement Letter of Authorization</p>	<p>Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to: National Philanthropic Trust 165 Township Line Road, Suite 1200 Jenkintown, PA 19046</p>
Bonds	<p>Forms to be completed: Contribution Agreement Letter of Authorization</p>	<p>Fed Book Entry: Brokerage Firm: UBS Financial Services For Benefit of: National Philanthropic Trust DTC Number: 0221 A/C Title: National Philanthropic Trust A/C Number: UT51093</p>
Mutual Funds	<p>Please contact NPT at (888) 878-7900 for assistance. NPT will coordinate with the mutual fund company. Processing this type of asset can take between four and six weeks to complete.</p>	
Restricted Stock	<p>Please contact NPT at (888) 878-7900 for assistance. Processing this type of asset can take between four and six weeks to complete.</p>	