How to Make a Contribution

Outlined below are the steps for making a new or additional contribution to your National Philanthropic Trust (NPT) donor-advised fund. This document summarizes all relevant processes and transfer instructions for contributions of various asset types.

For most assets, the first step is to submit a Contribution Agreement. You may complete this process online via the donor portal at nptdaf.org.

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Instructions</th>
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<tbody>
<tr>
<td><strong>Credit Card</strong></td>
<td>Online: You can make a contribution with a credit card through the donor portal.</td>
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| **Cash by Check**                   | Make payable to: National Philanthropic Trust  
Include on check memo: Donor-advised fund name and account number  
Mail to: National Philanthropic Trust  
165 Township Line Road, Suite 1200, Jenkintown, PA 19046  
Tax ID#: 23-7825575 |
| **Cash by Wire**                    | Wire to Bank: UBS AG  
ABA Number: 026007993  
A/C Title: UBS Financial Services  
A/C Number: 101-WA-258641-000  
F/C A/C Title: National Philanthropic Trust  
F/C A/C Number: UT51093  
To be completed: Contribution Agreement |
| **Stock, Bonds, Mutual Funds and ETFs** | Transfer to: Brokerage Firm: UBS Financial Services  
For Benefit of: National Philanthropic Trust  
DTC Number: 0221  
A/C Title: National Philanthropic Trust  
A/C Number: UT51093  
To be completed: Contribution Agreement  
Please note: gifts of mutual funds can take 4–6 weeks to complete. |
| **Restricted Stock**                | Please contact NPT at (888) 878-7900 for assistance. Processing this type of asset can take 4–6 weeks to complete. |
| **Stock Certificates**              | Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to: National Philanthropic Trust  
165 Township Line Road, Suite 1200, Jenkintown, PA 19046  
To be completed: Contribution Agreement |

* If gifting stocks, bonds, mutual funds or ETFs, please note that the external custodian currently holding the assets may require that you submit a Letter of Instruction to initiate the transfer of the assets; if so, please present originals of the completed Letter of Instruction to the external custodian and not to NPT.