



## Specialized Grantmaking Services

NPT can provide donors with specialized grantmaking services to meet their unique philanthropic goals. The following is a description of grant agreements and their corresponding fees. If you need assistance, call toll free at (888) 878-7900 or send an email to [npt@nptrust.org](mailto:npt@nptrust.org).

### Grant Agreements

When donors wish to make a grant that requires specific terms, NPT drafts and finalizes a grant agreement with the charity based on the donor's intent. Examples of particular terms or conditions that can be incorporated into a grant agreement include:

- Benchmarking
- Results and Research Findings
- Reporting Requirements
- Matching or Challenge Grant Provisions
- Restrictions on Usage
- Recognition

NPT charges an additional fee for the development of grant agreements. This fee is paid from the donor advised fund when the grant agreement is initially sent to the recipient charity.

Legal counsel reviews all grant agreements into which NPT will enter. All legal charges are reimbursed to NPT from the donor advised fund assets.

### Grant Agreement Fees

DAF Account Size	Grant Fee
\$0-5 Million	\$1750 plus legal fees
\$5-10 Million	\$1500 plus legal fees
\$10 Million and above	3 free annually, then \$1250 each; legal fees will be expensed in all cases

*NPT reserves the right to charge additional fees for any added (out of the ordinary) due diligence necessary, such as but not limited to, site visits, translation services, high risk areas, advice from legal counsel, reporting or monitoring needs/ issues etc. The related fees will be assessed additionally against the DAF assets.*