



## Specialized Grantmaking Services

NPT can provide donors with specialized grantmaking services to meet their unique philanthropic goals. The following is a description of the direct international grants and their corresponding fees. If you need assistance, call toll free at (888) 878-7900 or send an email to [npt@nptrust.org](mailto:npt@nptrust.org).

### Direct Grants to International Charities

Grants to charities based overseas require additional due diligence to determine the charity's eligibility to receive a grant. Once awarded, grants to these organizations also require monitoring and reporting to ensure that the charity has used the grant for its intended purpose. As a result, NPT charges an additional fee for grants made to foreign and non-501(c)(3) charities. This fee is paid from the donor advised fund when the donor/advisor recommends the grant. NPT can use Expenditure Responsibility (ER) or Equivalency Determination (ED) to process international grants. ER works well for specific projects with trackable budgets and ED works well for general operating grants. NPT has five key questions about your anticipated grant that will determine which of the following methods makes the most sense for your situation.

### Expenditure Responsibility (ER) or Equivalency Determination (ED)

DAF Account Size	International Grant Fee
\$0-5 Million	\$1750
\$5-10 Million	1 free annually then \$1750 each
\$10 Million and above	3 free annually then \$1750 each

- For ER grants, subsequent grants in a 12 month period will be discounted by 50%.
- For ED grants, subsequent grants in a 12 month period are included.

NPT reserves the right to charge additional fees for any added (out-of the ordinary) due diligence necessary, such as but not limited to, site visits, translation services, high risk areas, advice from legal counsel, reporting issues etc. The related fees will be assessed additionally against the DAF assets.

*Any funds set up solely to grant to overseas charities will be charged via the above fee schedule, plus any short term account fees if they are liquidating their full fund within 12 months of opening. Short Term fee is 2% of the value of the fund.*

*All international grants are sent via wire in U.S. dollars. If the donor prefers that the grant be made in local currency, there will be an additional processing charge of \$175 plus any applicable currency exchange fees (based on the grant amount).*