



Contribution Agreement

Complete this form to make an initial contribution of \$25,000 or more, or an additional contribution of \$5,000 or more, to your donor-advised fund.

National Philanthropic Trust reserves the right to request a new donor-executed contribution agreement if the contribution is not received within 120 days of submission of the original form.

If you need assistance, call (888) 878-7900 or send an email to npt@npitrust.org.

1. Donor-Advised Fund Information

Donor-Advised Fund Name

Donor-Advised Fund Account Number

Primary/Joint/Secondary Advisor (First Name, MI, Last Name)

2. Donor Information

Identify all registered owners of the assets being donated. Note: NPT's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) or trust listed below.

Primary Donor Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Year of Birth

Street Address

City/State

Zip

Email

Primary Telephone #

Joint Donor Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Year of Birth

Street Address

City/State

Zip

Email

Primary Telephone #

Trust

NPT requires either a copy of the trust certificate OR the relevant pages of the trust agreement that substantiate who the trustee(s) is/are and that the named trustee(s) has the authority to make contributions on behalf of the trust. The relevant sections of the trust requested to meet NPT's requirements include the first page of the trust, the signature page and the pages or sections of the trust which detail the dispository provision pursuant to which the distribution to NPT will be made.

Name of Trust Agreement

Year of Trust

Trustee (First Name, MI, Last Name)

Primary Telephone #

3. Contribution Asset Information (continued)

Stocks/Bonds/Mutual Funds

If gifting securities, bonds or mutual funds, please complete the section below as well as **Letter(s) of Instruction** from your external custodian or request a **Letter of Authorization** via email at npt@nptrust.org. If any assets are held in physical form, an Irrevocable Stock/Bond Power is also required for each asset. Originals should be presented to the firm holding the asset(s) and a copy sent to npt@nptrust.org.

If there are more than five instruments being contributed, please list them on an additional sheet.

Please note that securities held for less than one year cannot be deducted at full market value.

Name of Stocks/Bonds/Mutual Funds	Ticker/ CUSIP	# of Shares	Account # and Name of Transferring Institution	Acquisition Date

All Depository Trust Company — eligible & free transactions should be directed to:

Brokerage Firm: UBS Financial Services
For Benefit of: National Philanthropic Trust
DTC Number: 0221
A/C Title: National Philanthropic Trust
A/C Number: UT51093

Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to National Philanthropic Trust.

Restricted Stock, Privately Held Stock and Real Estate

For assistance, please call National Philanthropic Trust at (888) 878-7900.

4. Acknowledgement of Terms (All donors or trustees named in Section 2 must sign below)

I understand that my gift of the property described in Section 3 is an irrevocable and unconditional contribution when received and accepted by National Philanthropic Trust (NPT), and that NPT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT Program Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT in writing of any changes.

Donor/Trustee/Authorized Officer

Date

Donor/Trustee/Authorized Officer

Date

5. Return this completed form and other required documentation by mail, fax or email:

National Philanthropic Trust | 165 Township Line Road, Suite 1200 | Jenkintown, PA 19046
Fax: (215) 277-3029 | npt@nptrust.org