



National
Philanthropic
Trust

Your partner in giving

A Uniquely Flexible Donor-Advised Fund

Individuals, families, trusts, corporations, private foundations and nonprofits can open a donor-advised fund with NPT. We can help you achieve your philanthropic goals by making your contributions, investments, grantmaking and succession planning as flexible and effective as possible. If you need assistance, call (888) 878-7900 or send an email to npt@nptrust.org.



CONTRIBUTE A WIDE RANGE OF ASSETS

- Publicly traded stock, restricted and controlled stock, bonds and mutual fund shares
- Privately-held securities, limited partnership interests and real estate
- Transfers and grants from private foundations



CHOOSE BEST-IN-CLASS INVESTMENTS

- Mutual Funds
- Exchange-traded funds
- Discretionary investment plans for DAFs over \$500,000 which may include alternative and private investments



GRANT AND CREATE A PERMANENT GIVING LEGACY

- Grants to international charities
- Multi-year and challenge grants
- Grant-by-grant recognition selection, with the option of total anonymity
- Advisors, successors and/or charitable beneficiaries can carry on your philanthropy in perpetuity



ACCESS CUSTOMIZED PHILANTHROPIC SERVICES

- Advisory services to help define and maximize your philanthropy
- Philanthropic vehicles including comprehensive fiscal sponsorship and supporting organizations
- Enhanced services and a dedicated philanthropic concierge for Premier Donors with a DAF of \$5M or more
- Infrastructure and strategic support for donor collaboratives