



Thank you for taking a few minutes to complete this form, your first step to make your giving easier, more strategic and more meaningful. Additional forms are available at www.nptrust.org. If you need assistance, call toll-free at (888) 878-7900 or send an email to npt@nptrust.org.

1. Donor Information

Identify all registered owners of the assets being donated. If the donor is a trust, enter the name of the trust agreement, the taxpayer identification number and the date of the trust agreement directly below.

Trust/Legal Entity

(A completed Certificate of Authority for Trusts must accompany all initial gifts from trusts.)

Name of Legal Entity

Taxpayer ID #

Trust Date (MM/DD/YYYY)

Individual(s)

Prefix First Name MI Last Name Suffix Year of Birth

Street Address City State ZIP

Email Phone

2. Property Description

Ownership Form

- Personal
- Partnership
- JTWS
- C Corporation
- Tenants in Common
- LLC
- Sole Proprietorship
- Trust

Property Location

Street Address City State ZIP

Brief Description

2. Property Description (continued)

Property Details

Please answer the following questions within the framework provided, if possible. If, however, you do need to provide further explanation, please attach separately.

Land Area (acres or sq. ft.)	Building Area	Property Insurance Provider
Year of Acquisition	Principle Balance of Mortgage	Current Fair Market Value
Assessed Tax Value	Real Estate Taxes	Fiscal Tax Year

Use of Property

- Residential
- Commercial
- Retail
- Office
- Vacant Land
- Storage
- Other (please describe)

How is the property currently zoned?

By what governmental body?

The current use is conforming or non-conforming?

Utilities (check all that are currently servicing the property)

- Water
- Phone
- Drainage
- Sanitary Sewer
- Electricity
- Gas
- Cable
- Other (please describe)

Is the property vacant? If yes, how long has it been since seller or a tenant occupied?

2. Property Description (continued)

Are there any leases, written or verbal, on Property or any part thereof?	Yes	No
Are you aware of any underground tanks or toxic substances on Property, or adjacent properties, (structure or soil) such as asbestos, polychlorinated biphenyls (PCBs), urea-formaldehyde, methane gas, radioactive material, radon, benzene or others?	Yes	No
Has the property been tested for radon or any other toxic substances?	Yes	No
Are you aware of the presence of Lead-Based Paint?	Yes	No
If residential, was any part of the residential dwelling on Property constructed before 1978?	Yes	No
Are there improvements located on filled or expansive soil, or are there foundation, structural, or soil problems on the Property (including the driveways and the parking areas)?	Yes	No
Are there any burial pits, mineshafts, wells (in use or abandoned) or landfills (other than foundation backfill) on Property?	Yes	No
Are you aware of any sliding, settling (other than normal settling), earth movement, sinkholes, upheaval, or earth stability/expansive soil problems?	Yes	No
Are you aware of any diseased, fallen or dead trees or shrubs?	Yes	No
Are you aware of any encroachments, unrecorded easements, or boundary line disputes with respect to the Property?	Yes	No
Do you have any knowledge of any past or present damage to Property caused by infiltrating pests, termites, dry rot, or other wood-destroying organisms?	Yes	No
Is any part of the Property situated in a flood zone or wetlands area?	Yes	No
Are you aware of any mold appearing on interior portions of any dwelling on the Property other than on the walls, floors or ceilings of showers/bathtubs?	Yes	No
Are there any endangered plants or wildlife located on the Property?	Yes	No
Are there any easements or agreements (including public or private utilities and sewers) under or over the Property? If yes, please attach survey.	Yes	No
Are you aware of any additions, structural changes, or any other major alterations or improvements to the Property?	Yes	No
Are you aware of any instances where necessary permits and/or approvals were not obtained? If yes, please attach explanation.	Yes	No
Are you aware of any work done to the Property that did not comply with building codes or zoning regulations?	Yes	No
Do you know of any violations of Deed Restrictions affecting the Property?	Yes	No
Is the Property located in an area where public authorities are contemplating proceedings for freeway, thoroughfare, rail or utility construction, a redevelopment project, street widening or lighting, or other similar public projects?	Yes	No
Are you aware of any change in zoning that is pending or threatened?	Yes	No

2. Property Description (continued)

Physical Condition

Please check all places where there is a defect of needed repair (other than normal periodic maintenance)

- Electrical systems and equipment
- Exterior walls
- Floors
- Foundation
- Lawn, landscaping and planters
- Mechanical including A.C. and heating equipment
- Parking areas and driveways
- Plumbing systems, drains and sprinkler systems
- Roof
- Structural components
- Windows, doors, plate glass, slyights
- Other (please describe)

Other Information

Is there any other information that should be disclosed that has not been covered by the questions above? (If "yes", please describe below and/or attach)

Yes No

3. Acknowledgement of Terms

(All donors or trustees named in Section 1 must sign below)

I hereby represent that I have carefully completed and reviewed all of the information on this Real Estate Disclosure Statement, and tot he best of my knowlrdge, all of such information is true and correct, including the attached Legal Description and other attachments. I have included in this Statement all material facts concerning the physical condition or value of the Property of which I have knowledge. I will inform National Philanthropic Trust of any material change concerning the Property, which may arise before or during the term or extension of any agreements or any sales contracts. Any material misstatement of fact, whether by commission or omission, will serve as grounds to void any agreement between National Philanthropic Trust and the Donor(s). National Philanthropic Trust is hereby authorized to disclose the foregoing information to the public.

Donor Signature

Print Name

Date (MM/DD/YYYY)

RETURN THIS COMPLETED FORM BY EMAIL, FAX OR MAIL TO: National Philanthropic Trust

165 Township Line Road, Suite 1200, Jenkintown, PA 19046 | Fax: (215) 277-3029 | npt@nptrust.org