How to Make a Contribution

Outlined below are the steps for making a new or additional contribution to your National Philanthropic Trust (NPT) donor-advised fund. This document summarizes all relevant processes and transfer instructions for contributions of various asset types.

For most assets, the first step is to submit a Contribution Agreement. You may complete this process online via NPT GivingPoint at nptgivingpoint.org.

<table>
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<tr>
<th>Credit Card</th>
<th>Online: You can make a contribution with a credit card on NPT GivingPoint.</th>
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| Cash by Check   | **Make payable to:** National Philanthropic Trust  
|                 | **Include on check memo:** Donor-advised fund name and account number  
|                 | **Mail to:** National Philanthropic Trust  
|                 | 165 Township Line Road, Suite 1200, Jenkintown, PA 19046  
|                 | **Tax ID#:** 23-7825575                                                   |
| Cash by Wire    | **Wire to Bank:** UBS AG  
|                 | ABA Number: 026007993  
|                 | A/C Title: UBS Financial Services  
|                 | A/C Number: 101-WA-258641-000  
|                 | F/C A/C Title: National Philanthropic Trust  
|                 | F/C A/C Number: UT51093  
|                 | **To be completed:** Contribution Agreement                               |
| Stock, Bonds, Mutual Funds and ETFs* | **Transfer to:** Brokerage Firm: UBS Financial Services  
|                 | For Benefit of: National Philanthropic Trust  
|                 | DTC Number: 0221  
|                 | A/C Title: National Philanthropic Trust  
|                 | A/C Number: UT51093  
|                 | **To be completed:** Contribution Agreement                               
|                 | Please note: gifts of mutual funds can take 4–6 weeks to complete.         |
| Restricted Stock| Please contact NPT at (888) 878-7900 for assistance. Processing this type of asset can take 4–6 weeks to complete. |
| Stock Certificates | **Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to:** National Philanthropic Trust  
|                 | 165 Township Line Road, Suite 1200, Jenkintown, PA 19046  
|                 | **To be completed:** Contribution Agreement                               |

* If gifting stocks, bonds, mutual funds or ETFs, please note that the external custodian currently holding the assets may require that you submit a Letter of Instruction to initiate the transfer of the assets; if so, please present originals of the completed Letter of Instruction to the external custodian and not to NPT.